

## Course Outline

# Stock Condition Surveys and Data Management

Thursday 6 July 2017, 10.00am-4.30pm



**trimmercs**

The cost of keeping social housing in good condition can be quite staggering, because buildings are not cheap. A good stock condition system will help you plan how to get the best value from the homes your residents live in, and let you work out how much you can afford to improve standards. Housing landlords need to spend so much on their properties that the financial projections from the stock condition survey are usually a vital component in your long term business plans. The future viability of your organisation often rests on what the survey tells you.

Yet for many of us, the stock condition survey process itself still holds some mysteries. Surveys are the best way of forecasting planned maintenance spend, but there are other types of maintenance expenditure they can't really tell you about. Every survey relies on important assumptions, but are these assumptions really understood, particularly outside the asset management team?

In this training course we will look at what a stock condition survey provides. We will discuss whole stock survey strategies and sampling methods, including the pros and cons of cloning and extrapolation. We'll consider how surveys are procured, managed and organised, as well as looking at the effects of assumptions made on component costs, life expectancies and other matters usually built in to surveys. The course will also consider how you can protect your investment in a survey through active data management long after the surveyors have finished. Many surveys are used to provide financial forecasts, and we will also look at how to produce predictions, starting with a stock condition survey and considering the other costs associated with asset management.

### Course content/outline

- Context: why have a stock condition survey?
- Specifying what you want from a survey
- Whole stock or sample? Choosing a sample, and how to make whole stock projections
- Component pricing within a stock survey
- Projecting costs of future maintenance
- Data management and using the results

### Who should attend:

- Asset Management Directors
- Maintenance Managers
- Surveyors
- Technical Services staff
- Finance Staff involved with business planning

### Who will provide the training:

The course will be led by Greg Trimmer BSc. MRICS, who is an acknowledged expert on Stock Condition Surveys and is regularly invited to speak at conferences on the subject. He is an author of asset management guidance, including advice on stock condition surveys.

### Booking Details

Date: Thursday 6 July 2017, 10.00am - 4.30pm

One day course: £300.00 plus VAT

Venue: Central London

To book please complete the booking form attached and submit by email to: [information@trimmercs.co.uk](mailto:information@trimmercs.co.uk)

# Training Event Registration



**trimmercs**

Trimmer CS Limited  
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Phone: 020 7283 5741

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Event Name

Event Date:

## Attendee Information

Attendee Name:

Attendee 2 Name:

Attendee 3 Name:

Attendee 4 Name:

Company/ Org:

Address:

  
  

Postcode:

Main Contact:

Email:

Phone:

Purchase Order No:

Notes/ Special Requirements (Dietary, Access etc):

**Please note: cancellations** confirmed in writing 14 days before the event will be refunded, minus an administration fee of £10.00. We regret that no refund can be made after that date, but substitutions can be made at any time

Trimmer CS Limited  
Registered in England No 3557408  
Registered Office: 51 Holland Street, Kensington, London, W8 7JB  
Regulated by RICS

## Registration Fees

<b>Event Fee:</b>	
x Number of Attendees:	
Subtotal:	
VAT @ 20%:	
<b>Total Due:</b>	

Payments must be received by:

## Invoice Address (if different from above)

Company:

Address:

  
  

Postcode:

I am paying by BACS - please provide an invoice for payment

I will pay by cheque - please provide an invoice for payment

I am enclosing a cheque - pls provide an invoice as a receipt

VAT Registration No: 718 8967 72

**Details for BACS Payments will be provided on our invoice:**

**Cheques payable to Trimmer CS Limited**